

Post Everlasting Preparations for: _____ Date: _____

Make a list of organizations to be notified in the event of serious illness, injury, or death. Employer, church, American Legion Post, and other veterans organizations. The Legion Post Service Officer can provide guidance for obtaining expert services available through Legion channels and other community agencies, including military funeral honors. In addition, when requested the Post Chaplain can officiate at post member's funeral, and can be of service to the bereaved family members.

ORGANIZATION	ADDRESS	PHONE	NOTES
American Legion Post 25	480 S. Calvary Way, Cottonwood, AZ 86326	928-634-3004	

Make a list of important documents such as Social Security card, Will, deeds, burial plots, life insurance policies, automobile title and registration, drivers license, military ID card, DD-214, Power of Attorney, health insurance card, prescription drug card, income tax file, and citizenship papers. If any of these documents are stored in a Safety Deposit Box, then list where the box is located and where the key is kept.

DOCUMENT	INFORMATION	NOTES
Social Security Number		
Will		
Life insurance policy		

Make a list of personal accounts such as computer password, email accounts/passwords, mobile phone passcode, subscriptions, and clubs.

Computer	Password:	
Email name:	Password:	

Make a list of all financial accounts such as bank saving and checking accounts, trusts, stock accounts, 401 accounts, IRAs, Roth IRAs, bond accounts, pensions, annuities, stocks or bonds held personally, and savings bonds.

COMPANY		ACCOUNT NO.	
ADDRESS		LOGON	
PHONE		PASSWORD	
NOTES:			

COMPANY		ACCOUNT NO.	
ADDRESS		LOGON	
PHONE		PASSWORD	
NOTES:			

COMPANY		ACCOUNT NO.	
ADDRESS		LOGON	
PHONE		PASSWORD	
NOTES:			

COMPANY		ACCOUNT NO.	
ADDRESS		LOGON	
PHONE		PASSWORD	
NOTES:			

COMPANY		ACCOUNT NO.	
ADDRESS		LOGON	
PHONE		PASSWORD	
NOTES:			

COMPANY		ACCOUNT NO.	
ADDRESS		LOGON	
PHONE		PASSWORD	
NOTES:			

COMPANY		ACCOUNT NO.	
ADDRESS		LOGON	
PHONE		PASSWORD	
NOTES:			